

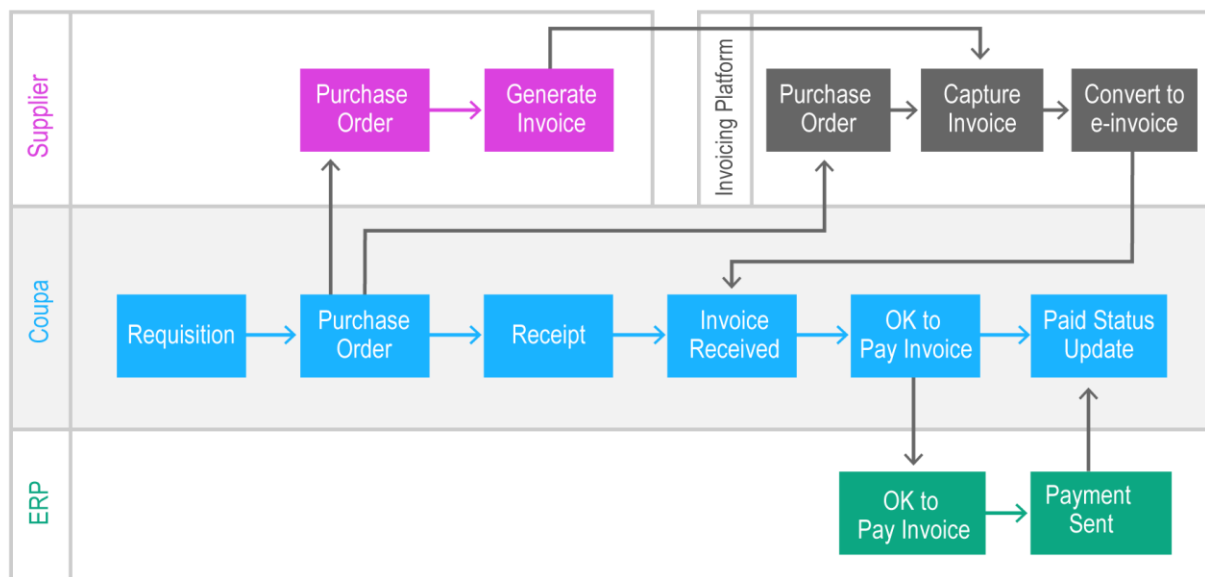


Invoicing Platform

Coupa provides organizations with an organic procure-to-pay solution that helps increase spend under management. The Coupa platform is open where others are closed. Suppliers can transact with their Coupa-based customers in whatever way makes the most sense for the supplier. As an invoicing platform provider, that's where you come in. Coupa's standard data interfaces allow your platform to capture invoices and send them electronically to Coupa. When you integrate your system with Coupa, your customer's suppliers will be able to send invoices to them without having to move to a new platform. Your customers can save time and effort by leveraging Coupa's standard P2P process flow and integration with your invoicing platform. This integrated AP automation solution will allow for efficient, accurate, and timely invoice processing as well as increased compliance.

Business Process Overview

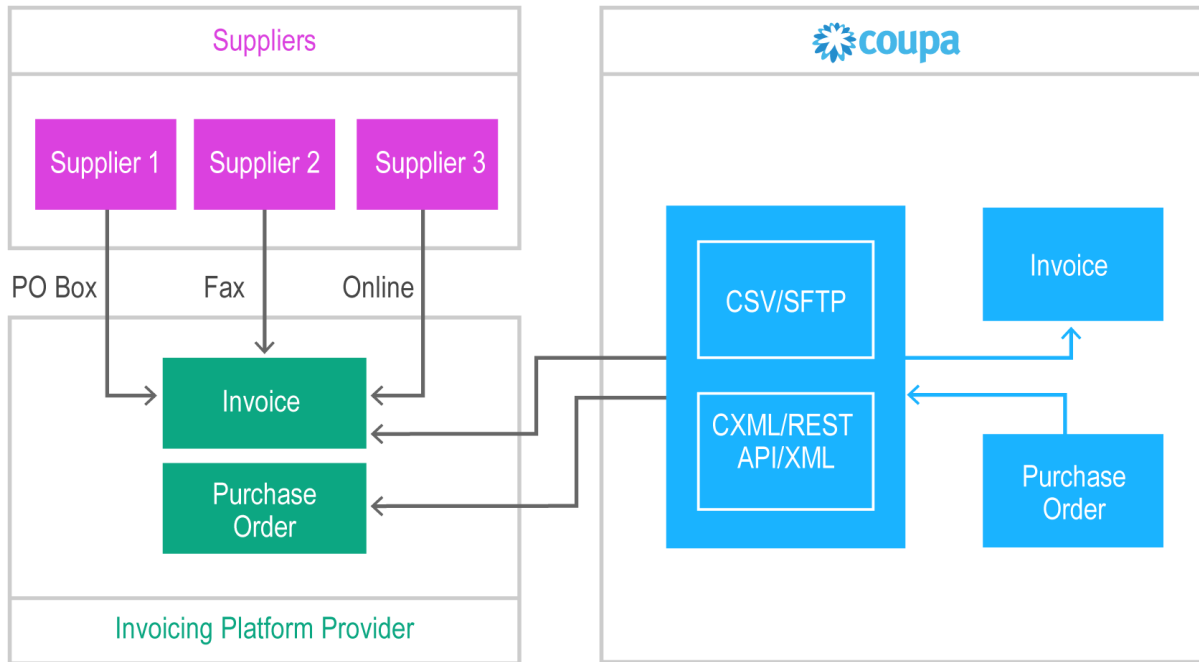
In this case the entire Procure to Pay process happens in Coupa. Your invoicing platform can facilitate invoice capture and send it Coupa for tolerance checks, matching and approvals. You can get Purchase order details from Coupa so that you can link them to the invoices.





Designing the Solution

In order to create invoices electronically in Coupa, you can either use Coupa standard CSV flat file interface over SFTP or cXML API. You can either use our REST API or Coupa standard CSV flat file interface over SFTP for getting Purchase order details from Coupa



Integration Points

In this case the entire Procure to Pay process happens in Coupa. Your invoicing platform can facilitate invoice capture and send it Coupa for tolerance checks, matching and approvals. You can get Purchase order details from Coupa so that you can link them to the invoices.

Object	Source	Target	Method
Invoice	Invoicing Platform	Coupa	Coupa Standard CSV / cXML API
Purchase Orders	Coupa	Invoicing Platform	Coupa Standard CSV / REST API
Invoice Updates (optional)	Coupa	Invoicing Platform	Coupa Standard CSV / REST API



Integration Methods

General Documentation:

1. cXML API : https://success.coupa.com/Suppliers/For_Suppliers/Invoices/cXML_Invoices
2. Coupa Flat File interface: https://success.coupa.com/Integrate/Technical_Documentation/CSV?
3. Coupa REST API: https://success.coupa.com/Integrate/Technical_Documentation/API?

Invoice creation via CSV Flat Files:

https://success.coupa.com/Integrate/Technical_Documentation/CSV/Import/Invoices

Invoice creation via cXML API:

https://success.coupa.com/Suppliers/For_Suppliers/Invoices/cXML_Invoices

Purchase Orders via CSV Flat Files:

https://success.coupa.com/Integrate/Technical_Documentation/CSV/Export/Orders

Purchase Orders via REST API:

https://success.coupa.com/Integrate/Technical_Documentation/API/Methods/Transaction_Data_API/Purchase_Orders_API

Invoice Updates via CSV Flat Files:

https://success.coupa.com/Integrate/Technical_Documentation/CSV/Export/Invoices

Invoice Updates via REST API:

https://success.coupa.com/Integrate/Technical_Documentation/API/Methods/Transaction_Data_API/Invoices_API

Testing Scenarios

1. Retrieve a PO

Start by getting a PO from Coupa via our REST API or flat file integration and processing it in your system.

2. Create a Backed Invoice

Next, create an invoice based on the PO you retrieved. Don't include any taxes or header charges just yet.

3. Create an Unbacked Invoice

Create an invoice that isn't based on a PO. Don't include any taxes or header charges just yet.

4. Create a Backed Invoice with Custom Fields

Create another Purchase Order-backed invoice. This time include header level taxes and custom fields.

5. Create a Backed Invoice with Service Lines



Create an invoice that contains service lines and both line level taxes and header charges.

[6. Create an Unbacked Invoice with Multiple Taxes](#)

Create an unbacked invoice that contains header info and multiple line-level taxes. Make sure your customer is properly configured to accept multiple tax lines.

[7. Create an Unbacked Invoice with Attachments](#)

Create an unbacked invoice that contains attachments.

[8. Create PO-backed Credit Memo](#)

Create a backed credit memo. Be sure to include information on the original purchase order.

[9. Void an Invoice](#)

Now that you've loaded many invoices into Coupa, try to void one of them.

[10. Retrieve Invoice Status Updates from Coupa](#)

Query Coupa for the status of invoices you sent. Your supplier customers will want this info so they have insight into when they'll be paid.